

**Bankruptcy – No Excise Tax – Language**

“PURSUANT TO THE ORDER AND SECTION 1146(c) OF THE UNITED STATES BANKRUPTCY CODE, THE MAKING, DELIVERY OR RECORDING OF ANY DEED, LEASE ASSIGNMENT OR OTHER INSTRUMENT OF TRANSFER, OR THE CREATION, ASSIGNMENT, ASSUMPTION, MODIFICATION, CONSOLIDATION OR RECORDING OF ANY MORTGAGE, DEED OF TRUST OR OTHER SECURITY INTEREST UNDER, IN FURTHERANCE OF OR IN CONNECTION WITH THE PLAN, SHALL NOT BE SUBJECT TO ANY TRANSFER TAX, RECORDING TAX, INTANGIBLES TAX, STAMP TAX OR SIMILAR TAX OR GOVERNMENT ASSESSMENT. THE APPROPRIATE STATE OR LOCAL GOVERNMENT OFFICIAL OR AGENT IS DIRECTED TO FOREGO THE COLLECTION OF ANY SUCH TAX OR GOVERNMENT ASSESSMENT AND TO ACCEPT FOR FILING AND RECORDING ANY OF THE FOREGOING INSTRUMENTS OR OTHER DOCUMENTS WITHOUT THE PAYMENT OF ANY SUCH TAX OR GOVERNMENT ASSESSMENT.”